MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 13, 2002

REGISTRATION NO.: 24208 BOOK: 85 PAGE: 317

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$1,050,000.00 (a portion of \$19,900,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and

repair old buildings, furnish schoolhouses and purchase school buses and

other transportation equipment in and for said District

Rate of Interest	Amount		Maturity
5.000%	\$	100,000.00	03/01/2003
4.750%		25,000.00	03/01/2004
4.250%		25,000.00	03/01/2005
4.000%		25,000.00	03/01/2006
3.500%		25,000.00	03/01/2007
3.750%		25,000.00	03/01/2008
3.900%		25,000.00	03/01/2009
4.100%		25,000.00	03/01/2010
4.150%		25,000.00	03/01/2011
4.250%		50,000.00	03/01/2012
4.100%		50,000.00	03/01/2013
4.200%		50,000.00	03/01/2014
4.300%		50,000.00	03/01/2015
4.500%		100,000.00	03/01/2017
4.600%		100,000.00	03/01/2018
4.700%		100,000.00	03/01/2019
4.800%		100,000.00	03/01/2020
4.900%		150,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after

March 1, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,050,105.00 INTEREST RATE: 4.5530% ASSESSED VALUATION: \$1,262,690,004

INDEBTEDNESS: (Including this issue) \$119,100,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25

and April 1, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: yes....4.924 no....3.216

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper, mailed to interested parties.

NUMBER OF BIDS RECEIVED: 3